

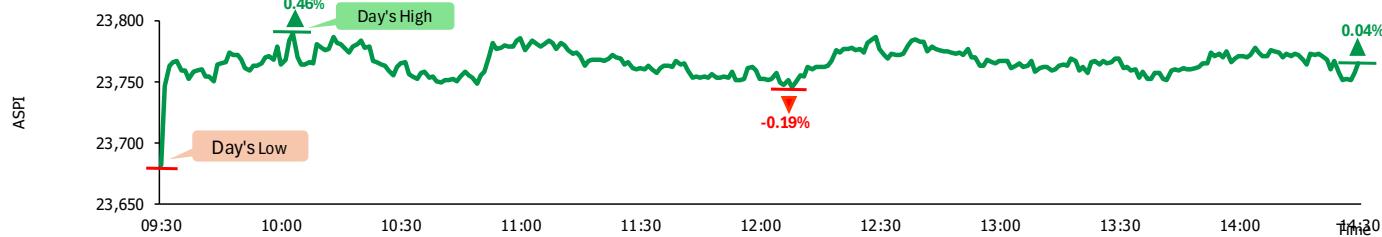
# Daily Report

## CSE Trade Summary

Market Ends the Day Positively	Today	Previous	Chg	Chg (%)	YTD Chg	YTD (%)
CSE All Share Price Index (ASPI)	23,734.5	23,681.7	52.8	0.2	1,110.2	4.9
S&P SL 20 Index	6,597.3	6,597.2	0.1	0.0	440.0	7.1
RSI	59.6	59.6				
Value of Turnover (LKR Mn)	8,244.7	5,164.5	3,080.2	59.6		
TRI on All Share (ASTRI)	36,114.6	36,033.9				
Foreign Purchases (LKR Mn)	2,865.3	82.0				
Foreign Sales (LKR Mn)	4,170.2	453.1				
Foreign Net Flow (LKR Mn)	(1,304.9)	(371.0)				
Volume of Turnover (No. in Mn)	276.9	153.6				
Market Capitalization (LKR Bn)	8,472.3	8,454.0				
Market Valuation						
PER (x)	11.3					
PBV (x)	1.5					
DY (%)	2.5					

## Intra-Day Trading of ASPI

Exchange Date	Opening Index	Day's High	Day's High - Opening Index	Day's Low	Day's Low - Opening Index	Closing Index	Intra-Day Point Change	% Change
03-Feb-2026	23,681.68	23,791.31	109.63	23,681.68	0.00	23,734.50	52.82	0.22%



Top Gainers and Top Losers				Turnover Breakdown			
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Top 5 Gainers				Domestic				
Top 5 Losers	Price (LKR)	Chg (LKR)	Chg (%)	28-Jan	29-Jan	30-Jan	2-Feb	3-Feb
SEMB(X)	0.4	0.1	33.3					
AUTO	422.5	84.5	25.0					
ASPH	0.5	0.1	25.0					
PARA	451.0	90.0	24.9					
SIL	377.8	74.8	24.7					
AFS	44.5	(2.8)	(5.9)					
SHL	6.6	(0.4)	(5.7)					
HVA	4.1	(0.2)	(4.7)					
JFP	16.4	(0.6)	(3.5)					
CRL	5.5	(0.2)	(3.5)					

Top Crossings				Contributors to ASPI			
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Stock	Qty	Price	Turnover(LKR)	Positive Contributors (No.)	113	Negative Contributors (No.)	108
COMB	14,590,000	224.50	3,212,205,000	12.14			
TJL	11,300,000	36.00	406,700,000	9.27			
CARG	100,000	800.00	80,000,000	8.81			
LOLC	100,000	605.00	60,500,000	6.78			
HAYL	250,000	239.00	59,750,000	6.57			
				Points			
DOCK					-6.78		
TJL					-4.54		
CTC					-3.99		
DFCC					-3.61		
RICH					-2.94		
CINS							
JKH							
CFIN							
SAMP							
SEYB							

Sources: CSE, Refinitiv Eikon

# Daily Foreign Participation

## Top Net Foreign Activities (Based on Value)

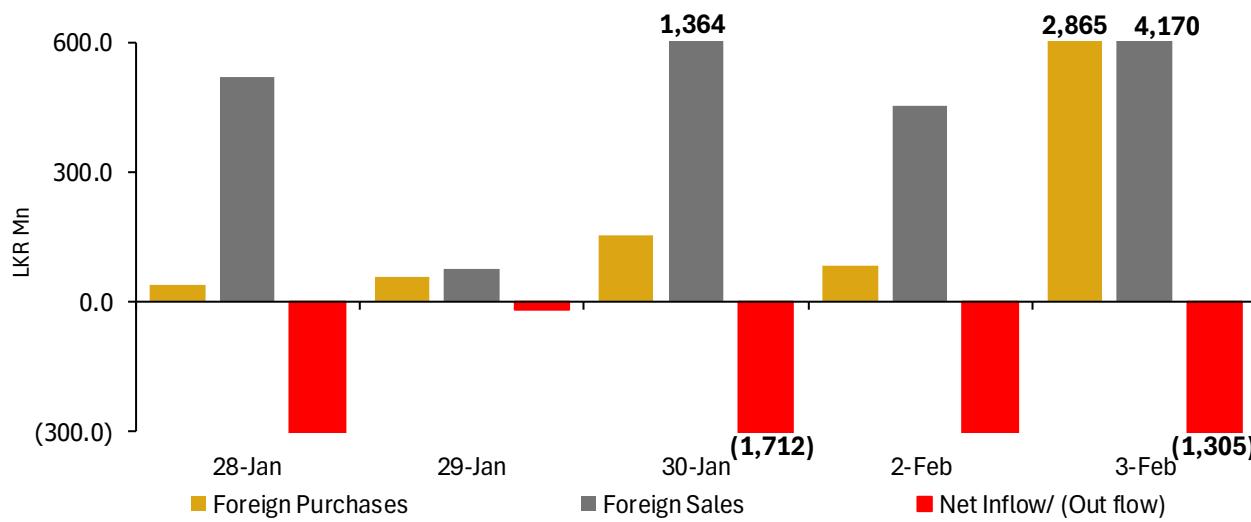
Top Net Foreign Purchases	LKR Mn	Top Net Foreign Sales	LKR Mn
BIL	7.22	TJL	(435.55)
LMF	5.77	COMB	(406.95)
HNB	5.36	CTC	(209.89)
GHLL	3.70	CARG	(80.00)
SUN	2.10	JKH	(65.29)

## Annual Foreign Participation

Year	Foreign Purchases (LKR Mn)	Foreign Sales (LKR Mn)	Net
2020	53,023	104,246	(51,223)
2021	34,018	86,665	(52,647)
2022	67,484	36,878	30,606
2023	41,470	48,766	(7,296)
2024	48,686	58,579	(9,893)
2025	61,283	95,672	(34,389)
2026*	6,908	15,371	(8,463)

\*From January 02 to February 3, 2026

## Foreign Activities During Last 5 Days



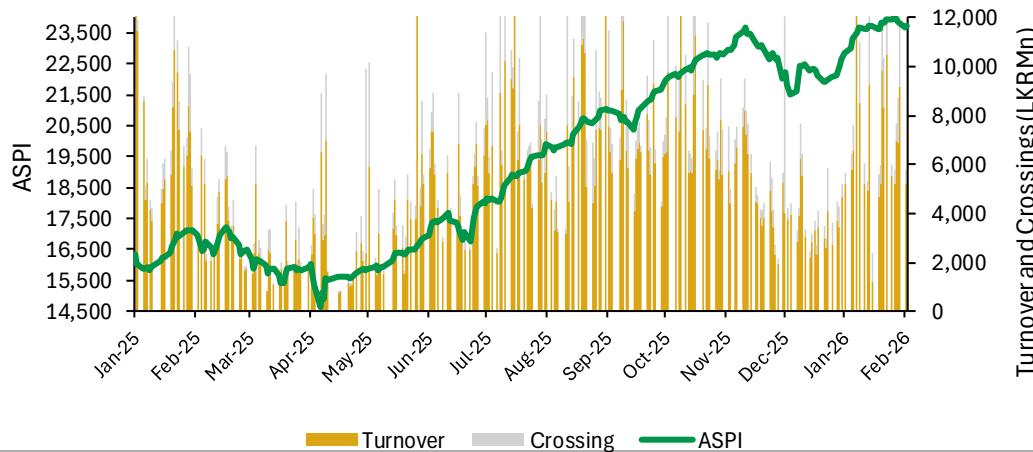
Source: CSE

## Monthly Crossings as a % of Total Turnover

	Market Turnover (LKR Mn)	Crossings (LKR Mn)	Crossings as a % of Market Turnover
<b>2025</b>			
January	140,432	21,543	15%
February	58,416	9,859	17%
March	39,349	10,677	27%
April	48,268	19,460	40%
May	79,998	31,142	39%
June	91,895	11,014	12%
July	157,486	48,290	31%
August	124,835	51,169	41%
September	148,757	41,127	28%
October	157,220	39,477	25%
November	94,686	15,711	17%
December	68,772	19,083	28%
<b>2026</b>			
January	131,273	29,801	23%
February*	13,409	4,682	35%

\*Upto February 03, 2026

### ASPI vs Market Turnover



Source: CSE

## Daily Turnover Breakdown by Sector

Sector	Turnover (LKR)	%
Banks	3,526,629,428.05	42.78%
Capital Goods	1,394,017,813.00	16.91%
Diversified Financials	760,737,749.10	9.23%
Consumer Durables & Apparel	606,837,940.80	7.36%
Food, Beverage & Tobacco	510,787,987.45	6.20%
Materials	381,942,424.20	4.63%
Real Estate Management & Development	216,198,211.85	2.62%
Commercial & Professional Services	210,121,338.10	2.55%
Consumer Services	106,211,223.20	1.29%
Health Care Equipment & Services	100,933,804.45	1.22%
Retailing	91,147,458.25	1.11%
Food & Staples Retailing	83,660,227.40	1.01%
Telecommunication Services	67,698,032.30	0.82%
Insurance	57,999,379.85	0.70%
Energy	43,164,757.60	0.52%
Transportation	40,451,601.60	0.49%
Utilities	36,959,552.30	0.45%
Software & Services	6,394,981.10	0.08%
Automobiles & Components	1,678,794.80	0.02%
Household & Personal Products	998,619.00	0.01%
	8,244,571,324.40	

Source: CSE